

AVENTIS FINANCIAL PLANNING

REGULATORY DISCLOSURES

Last Updated: June 2026

The Services

Aventis Financial Planning is a company registered in Malta with company number C49564 and Licensed by the Malta Financial Services Authority as Enrolled Insurance Brokers under the Insurance Intermediaries Act 2006, and to provide Investment Services under the Investment Services Act, 1994.

As an Investment Firm, Aventis Financial Planning is authorized to provide the following services;

1. Investment Advice
 2. Reception and Transmission of Orders
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Regulated vs Non-Regulated Activities

Whilst the services noted above are regulated, Aventis Financial Planning may also offer non-regulated services in the course of the business relationship. Non-regulated activity refers to the work that does not require any specific licensing or authorization.

The non-regulated services offered by the Company include tax guidance within the context of Investment Advice and certain tax work such returns or filings.

Target Audience

This website is intended for individuals and non-individuals located in Malta and in those jurisdictions where Aventis Financial Planning is authorised to provide its services, whether directly or through the exercise of Freedom of Services rights.

Aventis Financial Planning currently exercises such rights in Cyprus, Greece, Italy, Spain, Portugal, Luxembourg, Belgium, France, Germany, Ireland, Denmark, Netherlands and Sweden.

The information contained on this website is not directed at any person in any jurisdiction where the provision of such information or services would be contrary to local law or regulation.